

**PUBLIC NOTICE OF AN APPLICATION BY TUCSON ELECTRIC POWER
COMPANY FOR A FINANCING ORDER AUTHORIZING VARIOUS FINANCING
TRANSACTIONS
DOCKET NO. E-01933A-25-0055**

On March 18, 2025, Tucson Electric Power Company (“TEP” or the “Company”) filed an Application with the Arizona Corporation Commission (“Commission”), Docket No. E-01933A-25-0055 for an order authorizing the Company to enter into various financing transactions to issue new long-term indebtedness, refinance existing long-term indebtedness and credit facilities, and receive equity contributions from its parent company. The requested order would allow TEP to: (1) increase the cap on its long-term indebtedness from \$2.9 billion to \$4.5 billion; (2) maintain the cap on its variable-rate long-term indebtedness at \$450 million; (3) enter into revolving credit facilities that do not exceed \$350 million; (4) receive up to \$1.7 billion in authorized equity contributions from its parent companies from 2026 to 2030; (5) secure short-term debt issued pursuant to A.R.S. § 40-302(D) and (6) enter into these authorized transactions through December 31, 2030.

The Commission’s Utilities Division (“Staff”) is in the process of reviewing and analyzing the Application and has not yet made recommendations regarding TEP’s request. **THE COMMISSION IS NOT BOUND BY THE POSITIONS OR RECOMMENDATIONS OF TEP, STAFF, OR ANY INTERVENORS. THE COMMISSION WILL DETERMINE THE APPROPRIATE RESOLUTION OF FINANCING AUTHORIZATIONS REQUESTED IN TEP’S APPLICATION.**

Copies of the Application are available on the Internet via the Company’s website (www.tep.com), at the Joel D. Valdez Main Library at 101 N. Stone, Tucson, Arizona, 85701, at the Commission’s offices at 1200 West Washington, Phoenix, Arizona, 85007 for public inspection during regular business hours, and on the Internet via the Commission’s website (www.azcc.gov) using the eDocket function.

Written public comments may be submitted by mailing a letter referencing **Docket No. E-01933A-25-0055** to Arizona Corporation Commission, Consumer Services Section, 1200 West Washington, Phoenix, AZ 85007, or by submitting comments on the Commission’s website (www.azcc.gov) using “Meetings & Cases” and “Make a Public Comment in a Docket.” If you require assistance, you may contact the Consumer Services Section at 602-542-4251 or 1-800-222-7000.

Any person or entity entitled by law to intervene and having a direct and substantial interest in the matter will be permitted to intervene. However, you do not need to intervene to file written public comments in this proceeding.

If you do not intervene in this proceeding, you will receive no further notice of the proceedings in this docket unless you sign up to Follow the Docket. However, all documents filed in this docket are available online (usually within 24 hours after docketing) at the Commission’s website (www.azcc.gov) using the e-Docket function. **Information on how to**

Follow a Docket is available on the Commission's website by clicking on "Divisions" then "Hearing" then "Following a Docket".

About Intervention

Information about what intervention means, including an explanation of the rights and responsibilities of an intervenor, is available on the Commission's website (www.azcc.gov) by clicking on "Divisions" then "Hearing" and clicking on "Intervene in a Case." The information includes a Sample Intervention Request and a Fillable Intervention Request Form.

To request intervention, you must file a written request to intervene, either (a) by filing a hard copy request (meeting filing requirements) with Docket Control (Docket Control, 1200 West Washington, Phoenix, AZ 85007), or (b) by **eFiling** the request. **Your request must be filed or eFiled no later than 30 days from the date this notice was published.** Instructions and restrictions for eFiling are available on the Commission's website at <http://azcc.gov/hearing/efiling>. You also **must** serve a copy of the request to intervene on each party of record, on the same day that you file the request to intervene with the Commission.

Your request to intervene **must** contain the information below:

1. Your name, address, and telephone number;
2. The docket number for the case in which you are requesting to intervene;
3. A short statement explaining:
 - a. Your interest in the proceeding (e.g., a customer of the regulated company involved, a property owner in an area to be affected by the case, etc.),
 - b. How you will be directly and substantially affected by the outcome of the case, and
 - c. Why your intervention will not unduly broaden the issue in the case;
4. A statement certifying that you have sent a copy of your request to intervene to the regulated company or its attorney and to all other parties of record in the case; and
5. If you are not represented by an attorney who is an active member of the Arizona State Bar, and you are not representing yourself as an individual, sufficient information and any appropriate documentation to demonstrate compliance with Arizona Supreme Court Rules 31.1, 31.2, 31.3, 38, 39, and 42, as applicable. This only applies if you are NOT representing yourself and you are not a licensed attorney.

The granting of motions to intervene shall be governed by A.A.C. R14-3-105, except that filed or eFiled no later than 30 days from the date this notice was published.

ADA/Equal Access Information

The Commission does not discriminate on the basis of disability in admission to its public meetings. Persons with a disability may request a reasonable accommodation such as a sign language interpreter, as well as request this document in an alternative format, by contacting the ADA Coordinator for the Hearing Division, E-mail HearingDivision@azcc.gov, voice phone number 602-542-4250. Requests should be made as early as possible and no later than 48 hours in advance of the event to allow time to arrange the accommodation.