

Efficient Home Program

Application Form



USING THIS APPLICATION

Please check these items as you complete them to ensure your rebate is processed.

- 1. Gather the following required supporting documentation:
 - A clear, legible copy of the invoice** showing the Contractor's name, customer's name and address, installation date, make and model of the installed equipment, all services provided, rebate value shown as a discount/credit, and the total project cost including labor.
 - A **measureQuick report** if your application includes an HVAC Tune-Up or an HVAC Quality Install project. (The **HVAC Installation/Service Summary** page may also be required if agreed upon prior to equipment installation.)
 - An AHRI certificate** for your new equipment if your application includes an HVAC Quality Install project.
 - This application** with all customer and Contractor information filled out.
- 2. Sign off on this application as the authorized Contractor.
- 3. Make a copy of the completed application and the supporting documents for your records.
- 4. Scan and email the documents to TEPEfficientHome@franklinenergy.com.

CUSTOMER INFORMATION

Customer Name _____

TEP Account Number _____

Installation Address _____

City _____ State _____ ZIP _____

Email _____

Phone _____

Home Mobile Work

AUTHORIZED CONTRACTOR INFORMATION

Company Name _____

Contact Name _____

Mailing Address _____

City _____ State _____ ZIP _____

Email _____

Phone _____

PROPERTY INFORMATION

Home's Existing Heat Source: Gas Electric

System(s) Impacted by the Measures Completed in this Application: Central AC Air Source Heat Pump

measureQuick Reference ID _____

COMBUSTION SAFETY TESTING

Combustion Safety Completed

CO Alarm Present/Installed

MANUAL J LOAD OR EQUIVALENT COMPLETED

Completed Not Completed

Rebate Information

Please complete the section(s) representing the qualifying services and/or installations that were completed.

HVAC TUNE-UP

To be eligible for this rebate, you must complete a quickMeasure report.

System Manufacturer: _____ System Model: _____ System Capacity (Btuh): _____

MEASURE	REBATE	QTY	REBATE
Refrigerant Charge Repair	\$90		
Indoor Coil Clean	\$40		
Outdoor Coil Clean	\$25		
HVAC TUNE-UP SUBTOTAL			

SMART THERMOSTAT

To be eligible for this rebate, the installed smart thermostat must be ENERGY STAR® certified.

EXISTING THERMOSTAT TYPE	INSTALLED THERMOSTAT BRAND/MANUFACTURER	INSTALLED THERMOSTAT MODEL	REBATE/UNIT	QTY	REBATE
---	<i>Google Nest</i>	<i>Nest Learning Thermostat</i>	\$35	2	\$70
Manual			\$35		
Programmable			\$35		
SMART THERMOSTAT SUBTOTAL					

DUCT TEST AND REPAIR

To be eligible for this rebate, you must provide pictures of the PreCFM25 reading, the PostCFM25 Reading, and the AC or heat pump name plates. Pre and post pressure testing is required.

Existing System Information

Manufacturer: _____ Model: _____ Capacity (Btuh): _____

PRE CFM25	POST CFM25	NOMINAL SYSTEM AIRFLOW (CFM)	METHOD	IMPROVEMENT	REBATE	QTY	REBATE
			<input type="checkbox"/> Aerosol <input type="checkbox"/> Tape and Mastic	10% reduction in duct leakage	\$150		
				15% reduction in duct leakage	\$250		
				50% reduction: Initial leakage greater ≥ 50%, Final leakage ≤ 25%	\$300		
DUCT TEST AND REPAIR SUBTOTAL							

HVAC QUALITY INSTALL

To be eligible for this rebate, the central air conditioning or heat pump system must be ENERGY STAR certified, and an AHRI certificate must be included in your application.

Existing System(s) Information

	OPTIONAL: DESCRIPTION/NOTES	EXISTING SYSTEM CAPACITY (BTUH)	EXISTING SYSTEM OPERATIONAL FOR 15 MINUTES	NORMALIZED EXISTING SYSTEM TESTED EER	REASON FOR INSTALLATION
System 1			<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Burn Out or New Install <input type="checkbox"/> Early Replacement
System 2			<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Burn Out or New Install <input type="checkbox"/> Early Replacement

Installed System Information: For Early Replacement Eligibility Projects

To qualify for this “Early Replacement Energy Efficiency Ratio Eligibility” rebate, the existing system must be tested at stable or operate at least 15 minutes. The existing equipment must have an Energy Efficiency Rating (EER) rating of <9. If the installed equipment’s capacity is at least .5 tons smaller than the existing system, or the system must be installed with a two-stage or variable stage compressor, the customer is eligible for an **additional \$150 rebate**.

AHRI CERTIFICATE NUMBER OR INSTALLED SYSTEM MANUFACTURER	OUTDOOR MODEL NUMBER	INDOOR COIL MODEL NUMBER	CAPACITY (BTUH)	ELIGIBLE FOR ADDITIONAL \$150 DOWNSIZING REBATE? (IF NO, \$750. IF YES, \$900.)	QTY	REBATE
				<input type="checkbox"/> \$750 <input type="checkbox"/> \$900 (\$750 + \$150)		
				<input type="checkbox"/> \$750 <input type="checkbox"/> \$900 (\$750 + \$150)		
HVAC QUALITY INSTALL EARLY REPLACEMENT SUBTOTAL						

Installed System Information: For Burn Out or New Install Projects

If the installed equipment’s capacity is at least .5 tons smaller than the existing system, or the system must be installed with a two-stage or variable stage compressor, the customer is eligible for an **additional \$150 rebate**.

AHRI CERTIFICATE NUMBER OR INSTALLED SYSTEM MANUFACTURER	OUTDOOR MODEL NUMBER	INDOOR COIL MODEL NUMBER	CAPACITY (BTUH)	ELIGIBLE FOR ADDITIONAL \$150 DOWNSIZING REBATE? (IF NO, \$500. IF YES, \$650.)	QTY	REBATE
				<input type="checkbox"/> \$500 <input type="checkbox"/> \$650 (\$500 + \$150)		
				<input type="checkbox"/> \$500 <input type="checkbox"/> \$650 (\$500 + \$150)		
HVAC QUALITY INSTALL BURN OUT/NEW INSTALL SUBTOTAL						

TOTAL EXPECTED REBATE	
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Please allow 6-8 weeks for application processing and rebate payment. Rebates are paid by check in U.S. dollars. It is required that you cash the rebate check within 90 days of the issuance date on the check. All submitted materials become property of the Program and will NOT be returned. For questions, please call 1-866-473-8761.

Acknowledgement

By signing this application, I hereby certify that:

1. The information contained in this application is true and accurate;
2. I have read and understand the Terms and Conditions on pages 6 and 7 of this application; and
3. I have deducted the rebate amount from the total project cost as indicated on the customer invoice.

AUTHORIZED CONTRACTOR

Signature

Date

Print Name

Terms and Conditions

REBATE OFFER

The Program rebates are available through TEP to assist its customers in making energy efficiency improvements. Franklin Energy is a contractor of TEP engaged by TEP to implement and administer the Program. This program is available from Jan. 1, 2023, to Dec. 31, 2023 to eligible TEP customers. Applications must be received within 30 days of installation date to be eligible and no later than Dec. 31, 2023.

ELIGIBILITY

The Program targets residential customers, who are owners of existing single-family detached homes, town homes, manufactured homes, and other attached residential buildings with up to four units, who are considering home maintenance, repair, remodeling, or are experiencing high energy bills or comfort issues. The program emphasizes right-sizing and proper installation of HVAC equipment and promotes comprehensive energy efficiency retrofits of existing homes. A customer's eligibility for this offer is subject to approval at the sole discretion of Franklin Energy, as the Program administrator, and TEP.

COMPLIANCE

All projects must comply with the applicable federal, state and local laws and regulations, including building codes.

- Not available for new construction, building additions or major renovations.
- Only one rebate will be granted for each available project at a particular address.

DELIVERY

Applications must be delivered one of two ways:

- Scan and Email to: TEPEfficientHome@franklinenergy.com
- Submit via the Contractor Portal

APPLICATIONS

Submissions must have complete information and include:

- The entire completed application signed by you as the Contractor.
- A clear, legible copy of the invoice showing contractor name, installation date and address, customer name and total project cost including labor.

PAYMENT

Once completed paperwork is submitted, rebate payments are usually made within 6-8 weeks. Incomplete applications will either delay payments or result in denial of the application. Franklin Energy and TEP reserve the right to refuse payment and participation if the customer or Contractor violates program terms and conditions.

INSPECTION

Program staff reserves the right to conduct on-site pre- and post-inspections of proposed and installed projects.

TAX INFORMATION

Rebates may be subject to federal and/or state income tax reporting. Applicant is responsible for contacting a qualified tax advisor to determine tax liability. Tucson Electric Power is not responsible for any tax liability imposed on the customer or Contractor as a result of the payment of rebates.

PUBLICITY

Tucson Electric Power reserve the right to publicize participation in the Program, unless you specifically request otherwise in writing.

PROGRAM DISCRETION

Rebates are available on a first-come, first-served basis. Rebate amounts and offerings are subject to change or termination without notice at the discretion of Tucson Electric Power.

LOGO USE

Contractor may not use the Tucson Electric Power company and Program names or logos in any marketing, advertising or promotional material without written permission.

DISCLAIMERS

You, as the Contractor, will indemnify, defend, hold harmless and release Tucson Electric Power, and each of its affiliates, officers, directors, shareholders, agents, employees, contractors and representatives (the "Indemnified Parties") from any and all claims, liabilities, fines, interest, costs, expenses and damages (including attorney's fees and court costs) incurred by Indemnified Parties for any damage, injury, death, loss or destruction of any kind to persons or property, to the extent the damage, injury, death, loss or destruction arises out of or is related to the acts or omissions of Contractor or a customer acting on Contractor's advice or instruction. Tucson Electric Power does not endorse any particular manufacturer, product, labor or system design by offering the Program.

TUCSON ELECTRIC POWER DOES NOT EXPRESSLY OR IMPLICITLY WARRANT THE PERFORMANCE OF ANY EQUIPMENT OR ANY CONTRACTOR'S QUALITY OF WORK. NO WARRANTY OF ANY KIND, WHETHER STATUTORY, WRITTEN, ORAL OR IMPLIED (INCLUDING WARRANTIES OF FITNESS FOR A PARTICULAR PURPOSE OR MERCHANTABILITY) WILL APPLY. Contractor shall provide the customer with all applicable warranty information.

CUSTOMER INFORMATION

Contractor shall at all times protect and ensure the confidentiality of customer information. Contractor shall at all times comply with all applicable state and federal regulations concerning data and information privacy.

VERIFICATION

Any customer receiving a rebate may be contacted by an evaluator to verify service/equipment installation and/or be asked to complete a customer survey about their experience with the Program.